

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

District of New Mexico

Case number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Bright Green Corporation, a Delaware corporation

2. **All other names debtor used in the last 8 years**

Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)** 83-4600841

4. **Debtor's address**

**Principal place of business**1033 George Hanosh Blvd

Number Street

Grants NM 87020

City State ZIP Code

Cibola County

County

**Mailing address, if different from principal place of business**701 N Fort Lauderdale Beach Blvd

Number Street

P.O. BoxFort Lauderdale FL 33304

City State ZIP Code

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

5. **Debtor's website (URL)** www.brightgreen.us

6. **Type of debtor**

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.

3254

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.  
☐ A plan is being filed with this petition.  
☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY  
Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in *this district*?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

Where is the property?

Number \_\_\_\_\_ Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated assets

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

Debtor Bright Green Corporation, a Delaware corporation  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/22/2025  
MM / DD / YYYY

**X** /s/ Lynn Stockwell

Signature of authorized representative of debtor

Lynn Stockwell

Printed name

Title Chief Executive Officer

**18. Signature of attorney**

**X** /s/ Nephi Hardman

Signature of attorney for debtor

Date 02/22/2025

MM / DD / YYYY

Nephi Hardman

Printed name

Nephi D. Hardman Attorney at Law, LLC

Firm name

9400 Holly Ave NE Bldg 4

Number Street

Albuquerque

City

NM

State

87122

ZIP Code

(505) 944-2494

Contact phone

team@turnaroundbk.com

Email address

141595

Bar number

NM

State

*[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]*

*[Caption as in Form 416B]*

## Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-41395.

2. The following financial data is the latest available information and refers to the debtor's condition on February 22, 2025.

a. Total assets \$ 5,651,000.00

b. Total debts (including debts listed in 2.c., below) \$ 8,142,115.14

c. Debt securities held by more than 500 holders

Approximate  
number of  
holders:

|                                  |                                    |                                       |  |                   |
|----------------------------------|------------------------------------|---------------------------------------|--|-------------------|
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | \$ <u>(none)</u>                           | <u>          </u> |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | \$ <u>                                </u> | <u>          </u> |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | \$ <u>                                </u> | <u>          </u> |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | \$ <u>                                </u> | <u>          </u> |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | \$ <u>                                </u> | <u>          </u> |

d. Number of shares of preferred stock 0 issued

e. Number of shares common stock 191,000,000 issued

Comments, if any: 10,000,000 shares of preferred stock are authorized, but none are issued.  
200,000,000 shares of common stock have been authorized (of which 191,000,000 are issued).

3. Brief description of debtor's business: Debtor is among the first entrants in the U.S. federally-authorized cannabis space for research and medical development. Specifically, it is one of the few companies that has received from the DEA a federal controlled substances registration for the bulk manufacturing of cannabis, which allows the Company to produce and export federally legal cannabis-related products in the U.S.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:  
Lynn Stockwell, Ernie Mailloux and family, Terry Rafih and family

**Fill in this information to identify the case:**

Debtor name Bright Green Corporation, a Delaware corporation

United States Bankruptcy Court for the: District of New Mexico (State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....\$ 5,650,000.00**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....\$ 1,000.00**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....\$ 5,651,000.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....\$ 840,315.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F* .....\$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* .....+\$ 7,301,800.14**4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ 8,142,115.14

**Fill in this information to identify the case:**Debtor name Bright Green Corporation, a Delaware corporationUnited States Bankruptcy Court for the: District of New Mexico

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

|   | Name of creditor and complete mailing address, including zip code                                    | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|--|---|---|--|--|---|-----------------|
|   |  |   |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Dentons US LLP<br>233 South Wacker Dr<br>Suite 5900<br>Chicago, IL, 60606                            |   | Monies Loaned / Advanced  |  |  |   | 2,397,593.33    |
| 2 | John Fikany<br>4861 Cimarron Dr<br>Bloomfield Hills, MI, 48302                                       |   | Disputed employment/consulting contract   | Disputed<br>Unliquidated                                   |  |   | 1,500,000.00    |
| 3 | CEAd by Larssen<br>14-1860 Appleby Line<br>Suite 300<br>Burlington, CA                               |   | Monies Loaned / Advanced  |  |  |   | 878,140.97      |
| 4 | Express Greenhouse, Inc.<br>218 Capitol Dr<br>Santa Maria, CA, 93454                                 |   | Monies Loaned / Advanced  |  |  |   | 488,186.88      |
| 5 | Wegman Hessler Valore<br>6055 Rockside Woods Blvd N<br>Suite 200<br>Cleveland, OH, 44131             |   | Monies Loaned / Advanced  |  |  |   | 400,000.00      |
| 6 | Rodey, Dickason, Sloan, Akin & Robb, P.A.<br>201 Third St NW<br>Suite 2200<br>Albuquerque, NM, 87102 |   | Monies Loaned / Advanced  |  |  |   | 214,222.78      |
| 7 | Universal Fabricating, Inc.<br>1956 Settingington Dr<br>Kingsville<br>Ontario, CA                    |   | Monies Loaned / Advanced  |  |  |   | 150,000.00      |
| 8 | Burt and Company CPAs, LLC<br>4101 Indian School Rd NE<br>Suite 440<br>Albuquerque, NM, 87110        |   | Monies Loaned / Advanced  |  |  |   | 107,133.09      |

|    | Name of creditor and complete mailing address, including zip code                             | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|----|---|---|---|--|--|---|-----------------|
|    |   |   |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| 9  | Alumig Greenhouse Systems Inc.<br>PO Box 1238<br>Miller Place, NY, 11764                      |   | Monies Loaned / Advanced  |  |  |   | 101,550.00      |
| 10 | Interdependence Inc.<br>1655 S Blue Island<br>#355<br>Chicago, IL, 60608                      |   | Monies Loaned / Advanced  |  |  |   | 50,000.00       |
| 11 | EMEC LLC<br>1608 Bernard Thomas Ave SW<br>Albuquerque, NM, 87105                              |   | Monies Loaned / Advanced  |  |  |   | 36,083.00       |
| 12 | Opes Medical Holding Limited<br>Gray Office Park, Galway Retail Park<br>Headford Rd<br>Galway |   | Monies Loaned / Advanced  |  |  |   | 23,681.53       |
| 13 | VStock Transfer, LLC<br>18 Lafayette Place<br>Woodmere, NY, 11598                             |   | Monies Loaned / Advanced  |  |  |   | 20,149.78       |
| 14 | Sebastian Dinges<br>3563 Stonewood Dr<br>Sherman Oaks, CA, 91403                              |   | Monies Loaned / Advanced  |  |  |   | 20,149.78       |
| 15 | Hunt Electric Corporation<br>7900 Chicago Ave S<br>Bloomington, MN, 55420                     |   | Monies Loaned / Advanced  |  |  |   | 15,000.00       |
| 16 | Jerry Capussi<br>1 North Ocean Blvd Unit 1608<br>Pompano Beach, FL, 33062                     |   | Counterclaim in pending state court action  | Disputed<br>Unliquidated                                   |  |   | 0.00            |
| 17 |   |   |   |  |  |   |                 |
| 18 |   |   |   |  |  |   |                 |
| 19 |   |   |   |  |  |   |                 |
| 20 |   |   |   |  |  |   |                 |



**Fill in this information to identify the case:**Debtor name Bright Green Corporation, a Delaware corporationUnited States Bankruptcy Court for the: District of New Mexico

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number                 |                |
|--|-----------------|---|----------------|
| 3.1. <u>Western Alliance</u>                 | <u>Checking</u> | <u>    </u> <u>    </u> <u>    </u> <u>    </u> | \$ <u>0.00</u> |
| 3.2. _____                                   | _____           | _____   | \$ _____       |

**4. Other cash equivalents (Identify all)**

|            |          |
|------------|----------|
| 4.1. _____ | \$ _____ |
| 4.2. _____ | \$ _____ |

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 0.00**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

|            |          |
|------------|----------|
| 7.1. _____ | \$ _____ |
| 7.2. _____ | \$ _____ |

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_

8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ \_\_\_\_\_

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

**Current value of debtor's interest**

**11. Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts \$ \_\_\_\_\_

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts \$ \_\_\_\_\_

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

**Part 4: Investments**

**13. Does the debtor own any investments?**

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

**Valuation method used for current value**

**Current value of debtor's interest**

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

| General description                                 | Date of the last physical inventory | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|--|---|------------------------------------|
| 19. Raw materials                                   |                                     |  |   |                                    |
|   | MM / DD / YYYY                      | \$   |   | \$                                 |
| 20. Work in progress                                |                                     |  |   |                                    |
|   | MM / DD / YYYY                      | \$   |   | \$                                 |
| 21. Finished goods, including goods held for resale |                                     |  |   |                                    |
|   | MM / DD / YYYY                      | \$   |   | \$                                 |
| 22. Other inventory or supplies                     |                                     |  |   |                                    |
|   | MM / DD / YYYY                      | \$   |   | \$                                 |
| 23. Total of Part 5                                 |                                     |  |   | \$                                 |
| Add lines 19 through 22. Copy the total to line 84. |                                     |  |   |                                    |

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 28. Crops—either planted or harvested                                       |  |   |                                    |
|   | \$   |   | \$                                 |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish      |  |   |                                    |
|   | \$   |   | \$                                 |
| 30. Farm machinery and equipment (Other than titled motor vehicles)         |  |   |                                    |
|   | \$   |   | \$                                 |
| 31. Farm and fishing supplies, chemicals, and feed                          |  |   |                                    |
|   | \$   |   | \$                                 |
| 32. Other farming and fishing-related property not already listed in Part 6 |  |   |                                    |
|   | \$   |   | \$                                 |

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$

34. **Is the debtor a member of an agricultural cooperative?**

☐ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☐ No

☐ Yes. Book value \$ Valuation method Current value \$

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

☐ No

☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

☐ No

☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.

☒ Yes. Fill in the information below.

| General description  | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. <b>Office furniture</b><br>Office furniture and equipment  | \$ 1,000.00  |   | \$ 1,000.00                        |
| 40. <b>Office fixtures</b>   | \$   |   | \$                                 |
| 41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>   | \$   |   | \$                                 |
| 42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles |  |   |                                    |
| 42.1   | \$   |   | \$                                 |
| 42.2   | \$   |   | \$                                 |
| 42.3   | \$   |   | \$                                 |

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 1,000.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

| General description   | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|---|------------------------------------|
| Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | (Where available)                   |   |                                    |

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

|      |    |  |    |
|------|----|--|----|
| 47.1 | \$ |  | \$ |
| 47.2 | \$ |  | \$ |
| 47.3 | \$ |  | \$ |
| 47.4 | \$ |  | \$ |

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

|      |    |  |    |
|------|----|--|----|
| 48.1 | \$ |  | \$ |
| 48.2 | \$ |  | \$ |

49. **Aircraft and accessories**

|      |    |  |    |
|------|----|--|----|
| 49.1 | \$ |  | \$ |
| 49.2 | \$ |  | \$ |

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

|    |  |    |
|----|--|----|
| \$ |  | \$ |
|----|--|----|

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
| 55.1 1033 George Hanosh Blvd, Grants, NM 87020 (appx. 69.7-acre lot with greenhouse range and miscellaneous agricultural improvements)   | Fee simple   | 5,650,000.00<br>\$                                       | Orderly liquidation value               | 5,650,000.00<br>\$                 |
| 55.2   |  | \$   |   | \$                                 |
| 55.3   |  | \$   |   | \$                                 |
| <b>56. Total of Part 9.</b><br>Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.   |  |  |   | 5,650,000.00<br>\$                 |

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
- ☒ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets                              | \$   |   | \$                                 |
| 61. Internet domain names and websites  | \$   |   | \$                                 |
| 62. Licenses, franchises, and royalties<br>See continuation sheet                   | 0.00<br>\$   |   | 0.00<br>\$                         |
| 63. Customer lists, mailing lists, or other compilations                            | \$   |   | \$                                 |
| 64. Other intangibles, or intellectual property                                     | \$   |   | \$                                 |
| 65. Goodwill  | \$   |   | \$                                 |
| <b>66. Total of Part 10.</b><br>Add lines 60 through 65. Copy the total to line 89. |  |   | 0.00<br>\$                         |

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No☐ Yes**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes. Fill in the information below.

**Current value of debtor's interest**

## 71. Notes receivable

Description (include name of obligor)

$$\frac{\text{Total face amount}}{\text{doubtful or uncollectible amount}} = \rightarrow \$$$

## 72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year \_\_\_\_\_ \$ \_\_\_\_\_

Tax year \_\_\_\_\_ \$

Tax year \_\_\_\_\_ \$ \_\_\_\_\_

### 73. Interests in insurance policies or annuities

\$ \_\_\_\_\_

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

\$ \_\_\_\_\_

Nature of claim

**Amount requested** \$ \_\_\_\_\_

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

\$ \_\_\_\_\_

Nature of claim

Amount requested \$

**76. Trusts, equitable or future interests in property**

§

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

§

\$ \_\_\_\_\_

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ \_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☐ No☐ Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>                    | \$ 0.00                            |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>  | \$ 0.00                            |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>  | \$ 0.00                            |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>  | \$ 0.00                            |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>  | \$ 0.00                            |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                             | \$ 0.00                            |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b><br><i>Copy line 43, Part 7.</i> | \$ 1,000.00                        |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                             | \$ 0.00                            |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... ➔  |                                    | \$ 5,650,000.00                |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                         | \$ 0.00                            |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>  | + \$ 0.00                          |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column. .... 91a.                                    | \$ 1,000.00                        | + 91b. \$ 5,650,000.00         |
| 92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. .... 5,651,000.00               |                                    | \$ 5,651,000.00                |



**Continuation Sheet for Official Form 206 A/B****62) Licenses, franchises, and royalties**

| General description  | Net book value | Valuation method                        | Current value |
|--|----------------|---|---------------|
| Second Memorandum of Understanding with DEA governing manufacturing, harvest, distribution, and testing of cannabis for federally registered cannabis manufacturer   |                | Non-transferable (no liquidation value) | 0.00          |
| New Mexico Business License (State Tax ID# 03-324986-00-5)   |                | Non-transferable (no liquidation value) | 0.00          |
| Continuous Hemp Commercial Research Production License No. CHPL-04-2023  |                | Non-transferable (no liquidation value) | 0.00          |
| DEA Memorandum of Agreement (DEA Document Control Number W20078135E) (permitting Debtor to proceed toward a federal registration for bulk cannabis manufacturing)  |                | Non-transferable (no liquidation value) | 0.00          |
| DEA Registration Number RB0649383 (registration as bulk cannabis manufacturer) (As of June 2023, Bright Green Corporation was one of eight companies that the DEA had registered to produce cannabis legally under federal law.) |                | Non-transferable (no liquidation value) | 0.00          |
| Controlled Substance Facility Wholesaler No. CS00229100  |                | Non-transferable (no liquidation value) | 0.00          |

Debtor 1

Bright Green Corporation, a Delaware corporation

First Name

Middle Name

Last Name

Case number (if known)

**Continuation Sheet for Official Form 206 A/B**

New Mexico  
Cannabis Control  
Division License  
No. CCD-2023-RSCH-  
001

Non-transferable      0.00  
(no liquidation  
value)

**Fill in this information to identify the case:**

Debtor name Bright Green Corporation, a Delaware corporation  
United States Bankruptcy Court for the: District of New Mexico  
Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name**Lynn Stockwell**Creditor's mailing address**701 N Fort Lauderdale Beach Blvd  
Fort Lauderdale, FL 33304**Creditor's email address, if known**  
\_\_\_\_\_**Date debt was incurred** 2021**Last 4 digits of account number** \_\_\_\_\_**Do multiple creditors have an interest in the same property?**

- ☒ No  
☐ Yes. Specify each creditor, including this creditor,

**Describe debtor's property that is subject to a lien**1033 George Hanosh Blvd, Grants, NM 87020 (appx. 69.7-acre lot with greenhouse range and miscellaneous agricultural improvements)**Describe the lien**Agreement you made**Is the creditor an insider or related party?**

- ☐ No  
☒ Yes

**Is anyone else liable on this claim?**

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 840,315.00\$ 5,650,000.00**2.2 Creditor's name****Creditor's mailing address**  
\_\_\_\_\_  
\_\_\_\_\_**Creditor's email address, if known**  
\_\_\_\_\_**Date debt was incurred** \_\_\_\_\_**Last 4 digits of account number** \_\_\_\_\_**Do multiple creditors have an interest in the same property?**

- ☐ No  
☐ Yes. Have you already specified the relative priority?  
☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**Describe debtor's property that is subject to a lien**

\$ \_\_\_\_\_ \$ \_\_\_\_\_

**Describe the lien**  
\_\_\_\_\_**Is the creditor an insider or related party?**

- ☐ No  
☐ Yes

**Is anyone else liable on this claim?**

- ☐ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional**\$ 840,315.00

Page, if any

Case 25-10195-t11 Doc 1 Filed 02/22/25 Entered 02/22/25 22:43:00 Page 19 of 43

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

**If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.**

[illegible]

**Fill in this information to identify the case:**

Debtor Bright Green Corporation, a Delaware corporation

United States Bankruptcy Court for the: District of New Mexico

Case number \_\_\_\_\_  
(If known)

☐ Check if this is an amended filing

**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address

|   | Total claim | Priority amount |
|---|-------------|-----------------|
| As of the petition filing date, the claim is: | \$ _____    | \$ _____        |

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

Is the claim subject to offset?

- ☐ No  
☐ Yes

**2.2** Priority creditor's name and mailing address

|   | Total claim | Priority amount |
|---|-------------|-----------------|
| As of the petition filing date, the claim is: | \$ _____    | \$ _____        |

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

Is the claim subject to offset?

- ☐ No  
☐ Yes

**2.3** Priority creditor's name and mailing address

|   | Total claim | Priority amount |
|---|-------------|-----------------|
| As of the petition filing date, the claim is: | \$ _____    | \$ _____        |

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

Is the claim subject to offset?

- ☐ No  
☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|            |  | Amount of claim   |
|------------|--|---|
| <b>3.1</b> | <b>Nonpriority creditor's name and mailing address</b><br>1401330 Ontario Ltd.<br>2039 Derek Burney Dr<br>Thunder Bay, OH                              | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> Monies Loaned / Advanced<br><br><b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
|            |  | \$ 195,000.00   |
| <b>3.2</b> | <b>Nonpriority creditor's name and mailing address</b><br>Alumig Greenhouse Systems Inc.<br>PO Box 1238<br>Miller Place, NY 11764                      | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> Monies Loaned / Advanced<br><br><b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
|            |  | \$ 101,550.00   |
| <b>3.3</b> | <b>Nonpriority creditor's name and mailing address</b><br>Burt and Company CPAs, LLC<br>4101 Indian School Rd NE<br>Suite 440<br>Albuquerque, NM 87110 | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> Monies Loaned / Advanced<br><br><b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
|            |  | \$ 107,133.09   |
| <b>3.4</b> | <b>Nonpriority creditor's name and mailing address</b><br>CEAd by Larssen<br>14-1860 Appleby Line<br>Suite 300<br>Burlington, CA                       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> Monies Loaned / Advanced<br><br><b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
|            |  | \$ 878,140.97   |
| <b>3.5</b> | <b>Nonpriority creditor's name and mailing address</b><br>Dentons US LLP<br>233 South Wacker Dr<br>Suite 5900<br>Chicago, IL 60606                     | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> Monies Loaned / Advanced<br><br><b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
|            |  | \$ 2,397,593.33   |
| <b>3.6</b> | <b>Nonpriority creditor's name and mailing address</b><br>Doug Bates<br>9375 Tecumseh Road ., Windsor<br>Ontario, CA                                   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b><br><br><b>Date or dates debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                          |
|            |  | \$ 24,000.00  |

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.<sup>7</sup> Nonpriority creditor's name and mailing address

EMEC LLC  
1608 Bernard Thomas Ave SW  
Albuquerque, NM 87105

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 36,083.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>8</sup> Nonpriority creditor's name and mailing address

Express Greenhouse, Inc.  
218 Capitol Dr  
Santa Maria, CA 93454

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 488,186.88

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>9</sup> Nonpriority creditor's name and mailing address

Hunt Electric Corporation  
7900 Chicago Ave S  
Bloomington, MN 55420

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 15,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>10</sup> Nonpriority creditor's name and mailing address

Interdependence Inc.  
1655 S Blue Island  
#355  
Chicago, IL 60608

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 50,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>11</sup> Nonpriority creditor's name and mailing address

Jerry Capussi  
1 North Ocean Blvd Unit 1608  
Pompano Beach, FL 33062

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ Undetermined

Basis for the claim: Counterclaim in pending state court action

Is the claim subject to offset?

- ☐ No  
☒ Yes

Date or dates debt was incurred

Last 4 digits of account number

2020

0252

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>12</sup> Nonpriority creditor's name and mailing address

John Fikany  
4861 Cimarron Dr  
Bloomfield Hills, MI 48302

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ 1,500,000.00

Basis for the claim: Disputed employment/consulting contract

Date or dates debt was incurred

2020

Last 4 digits of account number

0231

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>13</sup> Nonpriority creditor's name and mailing address

Opes Medical Holding Limited  
Gray Office Park, Galway Retail Park  
Headford Rd  
Galway

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 23,681.53

Basis for the claim: Monies Loaned / Advanced

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>14</sup> Nonpriority creditor's name and mailing address

Peak Visory Consulting DBA GS Investment LLC  
1130 21st St.  
Manhattan Beach, CA 90266

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 396,663.00

Basis for the claim: Monies Loaned / Advanced

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>15</sup> Nonpriority creditor's name and mailing address

Rodey, Dickason, Sloan, Akin & Robb, P.A.  
201 Third St NW  
Suite 2200  
Albuquerque, NM 87102

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 214,222.78

Basis for the claim: Monies Loaned / Advanced

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>16</sup> Nonpriority creditor's name and mailing address

Sebastian Dinges  
3563 Stonewood Dr  
Sherman Oaks, CA 91403

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 20,149.78

Basis for the claim: Monies Loaned / Advanced

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes



**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>17</sup> Nonpriority creditor's name and mailing address

Titan Advisory Services LLC  
50 Constitution Way  
Jersey City, NJ 07305

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 284,246.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. <sup>18</sup> Nonpriority creditor's name and mailing address

Universal Fabricating, Inc.,  
1956 Settrington Dr  
Kingsville  
Ontario, CA

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 150,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. <sup>19</sup> Nonpriority creditor's name and mailing address

VStock Transfer, LLC  
18 Lafayette Place  
Woodmere, NY 11598

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 20,149.78

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. <sup>20</sup> Nonpriority creditor's name and mailing address

Wegman Hessler Valore  
6055 Rockside Woods Blvd N  
Suite 200  
Cleveland, OH 44131

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 400,000.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

## 3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

|       | Name and mailing address  | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-------|---|--|---|
| 4.1.  | Eric Sirotkin<br>121 Sandoval St Ste 203A<br>Santa Fe, NM, 87501  | Line <u>3.12</u><br><input type="checkbox"/> Not listed. Explain:          | <u>0231</u>                             |
| 4.2.  | Pitt, McGehee, Palmer, Bonannii & Rivers, P/C<br>117 W Fourth St Ste 200<br>Royal Oak, MI, 48067          | Line <u>3.12</u><br><input type="checkbox"/> Not listed. Explain           | <u>0231</u>                             |
| 4.3.  | Spencer Edelman<br>Modrall, Sperling, Roehl, Harris & Sisk, P.A.<br>PO Box 2168<br>Albuquerque, NM, 87103 | Line <u>3.11</u><br><input type="checkbox"/> Not listed. Explain           | <u>0252</u>                             |
| 4.4.  |   | Line ____<br><input type="checkbox"/> Not listed. Explain                  | _____                                   |
| 4.1.  |   | Line ____<br><input type="checkbox"/> Not listed. Explain                  | _____                                   |
| 4.5.  |   | Line ____<br><input type="checkbox"/> Not listed. Explain                  | _____                                   |
| 4.6.  |   | Line ____<br><input type="checkbox"/> Not listed. Explain                  | _____                                   |
| 4.7.  |   | Line ____<br><input type="checkbox"/> Not listed. Explain                  | _____                                   |
| 4.8.  |   | Line ____<br><input type="checkbox"/> Not listed. Explain                  | _____                                   |
| 4.9.  |   | Line ____<br><input type="checkbox"/> Not listed. Explain                  | _____                                   |
| 4.10. |   | Line ____<br><input type="checkbox"/> Not listed. Explain                  | _____                                   |
| 4.11. |   | Line ____<br><input type="checkbox"/> Not listed. Explain                  | _____                                   |

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| Total of claim amounts                            |       |                 |
|---|-------|-----------------|
| 5a. Total claims from Part 1                      | 5a.   | \$ 0.00         |
| 5b. Total claims from Part 2                      | 5b. + | \$ 7,301,800.14 |
| 5c. Total of Parts 1 and 2<br>Lines 5a + 5b = 5c. | 5c.   | \$ 7,301,800.14 |

**Fill in this information to identify the case:**

Debtor name Bright Green Corporation, a Delaware corporation

United States Bankruptcy Court for the: District of New Mexico

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**2.1**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**2.2**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**2.3**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**2.4**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**2.5**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Fill in this information to identify the case:**Debtor name Bright Green Corporation, a Delaware corporationUnited States Bankruptcy Court for the: District of New Mexico

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Column 1: Codebtor****Column 2: Creditor****Name****Mailing address****Name***Check all schedules that apply:*

2.1 John Stockwell 401 E Las Olas Blvd #1400  
Fort Lauderdale, FL 33301

John Fikany

☐ D  
☒ E/F  
☐ G

2.2

☐ D  
☐ E/F  
☐ G

2.3

☐ D  
☐ E/F  
☐ G

2.4

☐ D  
☐ E/F  
☐ G

2.5

☐ D  
☐ E/F  
☐ G

2.6

☐ D  
☐ E/F  
☐ G

**Fill in this information to identify the case:**

Debtor name Bright Green Corporation, a Delaware corporation

United States Bankruptcy Court for the: District of New Mexico

Case number (if known):

☐ Check if this is an amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From MM / DD / YYYY to Filing date

☐ Operating a business  
☐ Other

\$

**For prior year:**

From MM / DD / YYYY to MM / DD / YYYY

☐ Operating a business  
☐ Other

\$

**For the year before that:**

From MM / DD / YYYY to MM / DD / YYYY

☐ Operating a business  
☐ Other

\$

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From MM / DD / YYYY to Filing date

\$

**For prior year:**

From MM / DD / YYYY to MM / DD / YYYY

\$

**For the year before that:**

From MM / DD / YYYY to MM / DD / YYYY

\$

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer<br><i>Check all that apply</i>  |
|-----------------------------|-------|-----------------------|---|
| 3.1.<br><br>Creditor's name |       | \$                    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other |
| 3.2.<br><br>Creditor's name |       | \$                    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

| Insider's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|----------------------------|-------|-----------------------|---------------------------------|
| 4.1.<br><br>Insider's name |       | \$                    |                                 |
| Relationship to debtor     |       |                       |                                 |
| 4.2.<br><br>Insider's name |       | \$                    |                                 |
| Relationship to debtor     |       |                       |                                 |

Debtor Bright Green Corporation, a Delaware corporation  
Name

Case number (if known) \_\_\_\_\_

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

|      | Creditor's name and address | Description of the property | Date  | Value of property |
|------|-----------------------------|-----------------------------|-------|-------------------|
| 5.1. | _____<br>Creditor's name    |                             | _____ | \$ _____          |
| 5.2. | _____<br>Creditor's name    |                             | _____ | \$ _____          |

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount   |
|-----------------------------|---|-----------------------|----------|
| _____<br>Creditor's name    |   | _____                 | \$ _____ |

Last 4 digits of account number: XXXX- \_\_\_\_\_

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

|      | Case title                          | Nature of case                | Court or agency's name and address            | Status of case                              |
|------|-------------------------------------|-------------------------------|---|---|
| 7.1. | Bright Green Corporation v. Capussi | Suit for declaratory judgment | Thirteenth Judicial District Court            | <input checked="" type="checkbox"/> Pending |
|      | Case number                         |                               | 700 E E Roosevelt Ave #60<br>Grants, NM 87020 | <input type="checkbox"/> On appeal          |
|      | D-1333-CV-2020-00252                |                               |   | <input type="checkbox"/> Concluded          |
| 7.2. | Bright Green Corporation v. Fikany  | Suit for declaratory judgment | Thirteenth Judicial District Court            | <input checked="" type="checkbox"/> Pending |
|      | Case number                         |                               | 700 E E Roosevelt Ave #60<br>Grants, NM 87020 | <input type="checkbox"/> On appeal          |
|      | D-1333-CV-2020-00231                |                               |   | <input type="checkbox"/> Concluded          |



8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

| Custodian's name and address | Description of the property | Value                  |
|------------------------------|-----------------------------|------------------------|
| <div>Custodian's name</div>  |                             | \$                     |
|                              | Case title                  | Court name and address |
|                              |                             | <div>Name</div>        |
|                              | Case number                 |                        |
|                              |                             |                        |
|                              | Date of order or assignment |                        |
|                              |                             |                        |

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

| Recipient's name and address                  | Description of the gifts or contributions | Dates given | Value |
|---|---|-------------|-------|
| 9.1. <div>Recipient's name</div>              |   |             | \$    |
|   |   |             | \$    |
|   |   |             |       |
| <div>Recipient's relationship to debtor</div> |   |             |       |
|   |   |             |       |
| 9.2. <div>Recipient's name</div>              |   |             | \$    |
|   |   |             | \$    |
|   |   |             |       |
| <div>Recipient's relationship to debtor</div> |   |             |       |
|   |   |             |       |

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss<br><small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br/>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small> | Date of loss | Value of property lost |
|--|---|--------------|------------------------|
|  |   |              | \$                     |

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

|       |   |   |         |                       |
|-------|---|---|---------|-----------------------|
|       | Who was paid or who received the transfer?        | If not money, describe any property transferred   | Dates   | Total amount or value |
| 11.1. | Nephi D. Hardman Attorney at Law, LLC             | Amount paid covers all services rendered through the Petition Date and includes taxes and filing fee. | 02/2025 | \$ 49,999.00          |
|       | Address   |   |         |                       |
|       | 9400 Holly Ave NE Bldg 4<br>Albuquerque, NM 87122 |   |         |                       |

Email or website address  
www.turnaroundbk.com

Who made the payment, if not debtor?  
Lynn Stockwell

|       |  |   |       |                       |
|-------|--|---|-------|-----------------------|
|       | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
| 11.2. |  |   |       | \$                    |
|       | Address                                    |   |       |                       |

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None

|                         |                                   |                           |                       |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|                         |                                   |                           | \$                    |
| Trustee                 |                                   |                           |                       |



**Part 8:**
**Health Care Bankruptcies**

**15. Health Care bankruptcies**

- Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
  - providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

15.1.

Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically
 ☐ Paper

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

15.2.

Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically
 ☐ Paper

**Part 9:**
**Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

| Name of plan | Employer identification number of the plan |
|--------------|--|
|              | EIN:                                       |

- Has the plan been terminated?
- ☐ No
- ☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

|       | Financial institution name and address | Last 4 digits of account number | Type of account  | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|--|---------------------------------|--|--|---|
| 18.1. | _____<br>Name                          | XXXX-_____                      | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | _____  | \$ _____                                |
| 18.2. | _____<br>Name                          | XXXX-_____                      | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | _____  | \$ _____                                |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it?                                  |
|---|-----------------------------------|-----------------------------|---|
| _____<br>Name                           |                                   |                             | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |
| _____<br>Address                        |                                   |                             |   |

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it?                                  |
|---------------------------|-----------------------------------|-----------------------------|---|
| _____<br>Name             |                                   |                             | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |
| _____<br>Address          |                                   |                             |   |

## Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

| Owner's name and address | Location of the property | Description of the property | Value    |
|--------------------------|--------------------------|-----------------------------|----------|
| _____<br>Name            |                          |                             | \$ _____ |

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

| Case title           | Court or agency name and address | Nature of the case | Status of case   |
|----------------------|----------------------------------|--------------------|--|
| _____<br>Case number | _____<br>Name                    |                    | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No  
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| _____<br>Name         | _____<br>Name                      |                             | _____          |

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| <div>Name</div>       | <div>Name</div>                    |                             |                |

Part 13: Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

| Business name and address | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. |
|---------------------------|-------------------------------------|--|
| 25.1. <div>Name</div>     |                                     | <div>EIN: </div> <div>Dates business existed</div> <div>From To</div>            |
| Business name and address | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. |
| 25.2. <div>Name</div>     |                                     | <div>EIN: </div> <div>Dates business existed</div> <div>From To</div>            |
| Business name and address | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. |
| 25.3. <div>Name</div>     |                                     | <div>EIN: </div> <div>Dates business existed</div> <div>From To</div>            |

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

|        | Name and address  | Dates of service                   |
|--------|---|------------------------------------|
| 26a.1. | <u>Burt &amp; Company CPAs, LLC</u><br>Name<br>4101 Indian School Rd NE # 440 | From <u>06/30/2021</u><br>To _____ |

|        | Name and address | Dates of service       |
|--------|------------------|------------------------|
| 26a.2. | _____<br>Name    | From _____<br>To _____ |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

|        | Name and address  | Dates of service                   |
|--------|---|------------------------------------|
| 26b.1. | <u>SRCO Professional Corporation</u><br>Name<br>15 Wertheim Ct Suite 409, Richmond Hill, ON L4B 3H7, Canada | From <u>06/30/2021</u><br>To _____ |

|        | Name and address | Dates of service       |
|--------|------------------|------------------------|
| 26b.2. | _____<br>Name    | From _____<br>To _____ |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

|        | Name and address   | If any books of account and records are unavailable, explain why |
|--------|--|--|
| 26c.1. | <u>Saleem Elmasri, Titan Advisory Services LLC</u><br>Name<br>50 Constitution Way, Jersey City, NJ 07305 |  |



Name and address

If any books of account and records are unavailable, explain why

26c.2. \_\_\_\_\_  
Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. Securities and Exchange Commission  
Name  
100 F Street, NE, Washington, DC 20549

Name and address

26d.2. \_\_\_\_\_  
Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

\_\_\_\_\_  
\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.1. \_\_\_\_\_  
Name

Name of the person who supervised the taking of the inventory

Date of  
inventory

The dollar amount and basis (cost, market, or  
other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name \_\_\_\_\_

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

| Name           | Address   | Position and nature of any interest | % of interest, if any |
|----------------|---|-------------------------------------|-----------------------|
| Lynn Stockwell | 701 N Fort Lauderdale Beach Blvd, Fort Lauderdale, FL 33304 | Chief Executive Officer             | 12                    |

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☐ No

☒ Yes. Identify below.

| Name            | Address                                    | Position and nature of any interest | Period during which position or interest was held |
|-----------------|--|-------------------------------------|---|
| Gurvinder Singh | 1130 21st St, Manhattan Beach, CA 90266    | Chief Executive Officer             | 10/02/2023 To 12/20/2024                          |
| Saleem Elmasri  | 50 Constitution Way, Jersey City, NJ 07305 | Chief Financial Officer             | 03/15/2022 To 12/20/2024                          |

\_\_\_\_\_ To \_\_\_\_\_

\_\_\_\_\_ To \_\_\_\_\_

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

| Name and address of recipient   | Amount of money or description and value of property | Dates                    | Reason for providing the value                       |
|---|--|--------------------------|--|
| 30.1. GS Investments LLC<br>Name<br>1130 21st St<br>Manhattan Beach, CA 90266 | 109,999.00   | 05/10/2024<br>06/17/2024 | Payments for services rendered by Mr. Singh in 2023. |
| Relationship to debtor<br>Company owned by Debtor's former CEO                |  |                          |  |

|      |  |                  |                   |   |
|------|--|------------------|-------------------|---|
|      | <b>Name and address of recipient</b>                 | <u>93,037.00</u> | <u>05/10/2024</u> | Payment for services rendered by Mr. Elmarsi. |
| 30.2 | Titan Advisory Services, LLC                         |                  | <u>06/17/2024</u> |   |
|      | Name<br>50 Constitution Way<br>Jersey City, NJ 07305 |                  |                   |   |
|      |  |                  |                   |   |
|      | <b>Relationship to debtor</b>                        |                  |                   |   |
|      | Company owned by Debtor's former CFO                 |                  |                   |   |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_\_\_\_\_

#### Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/22/2025  
MM / DD / YYYY

X /s/ Lynn Stockwell

Printed name Lynn Stockwell

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes